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Consulting Projects

Acquisitions Advice to Mutual
Fund Managers, Mumbai, India

Risk Management Review to
Municipal Government in
Thibodaux, LA

Industry Evaluation &
Investment Advice to
Hedge Fund in New York, NY

Industry Review & Analysis to
Private Equity Firm in San
Francisco, CA

Broker Evaluations to Mutual
Fund Managers in Greenville, DE

Product Development Study &
Market Research Analysis to
Insurance Carrier in
Birmingham, AL

Market Evaluation, Analysis &
Advise to Private Equity Firm
in Palo Alto, CA

Insurance & Reinsurance
Market Analysis to Hedge
Fund in Tarrytown, NY

Acquisitions Advice to Mutual
Fund Manager in Denver, CO

Market Evaluation & Advise to
Investment Banking Firm in
New York, NY

Insurance Brokerage Industry
& Commissions Overview to
Technologies Company in
New York, NY

Overview of Risk Management &
Decision Analytics Investment
Management Company, in
Chicago, IL

Wholesale Insurance Industry
Overview Security Analysts in
New York, NY

Insurance Services Purveyor
Evaluation Private Equity Firm
in Palo Alto, CA

Insurance Carrier Positioning & Trend Analysis Private Equity Firm in Boston, MA
Overview of Insurance Marketing Distribution Systems Executive Management Consultants in Boston, MA

Industry Evaluation & Product Development Advice Management Consultants in Mumbai, India

Product Development & Market Research to Underwriting Management Company in Mobile, AL

Broker Evaluation, Analysis & Advice to Mutual Fund Managers in Greenville, DE

Excess & Surplus Insurance Brokerage Overview to Management Consultants in Pittsburg, PA

Evaluation of Risk Management Information Technology Products to Asset Management Firm in Boston, MA

Insurance Carrier Financial Analytics to Wealth Management Firm in New York, NY

Analysis of Insurance Pricing Trends to Mutual Fund & Investment Management Firm in Denver, CO

Analysis of Force Placed Insurance Market to Hedge Fund in San Francisco, CA

Evaluation of Wholesale Insurance Brokerage Industry to Executive Management Consultants in Boston, MA

Evaluation of a Workers' Compensation & Risk Management Services Provider to Private Equity & Asset Management Firm in Palo Alto, CA

Market Trends and the Future of National Brokerage Firms to Mutual Fund Manager in Greenville, DE

Property Valuation Information Products Evaluation to Investment Management Firm in Englewood Hills, NJ

Evaluation of Bermuda Reinsurance Market for Private Equity Firm in Boston, MA

Market & Industry Evaluation of Managing General Agents for Investment Management Group in Dallas, TX

Evaluation of Risk Data &
Analytics Products, Services &
Providers for a Private Equity
Firm in London, UK

Evaluation & Analysis of
Property & Casualty Insurance
Agents as a Marketing
Distribution Source in the U.S.
for Management Consulting Firm
in Chicago, IL

Study of Risk Trends in the
Property & Casualty Insurance
Industry for Management
Consulting Firm in Chicago, IL

Market Evaluation of Outsourced
Property & Casualty Claims
Adjusting for Hedge Fund in
Boston, MA

Evaluation of International
Claims Efficacy & Reliability for
Investment Banking Firm in
Greenwich, CT

Acquisition Advice & Due
Diligence Study on Wholesale
Insurance Provider for Private
Equity Firm in Los Angeles, CA